



WEEKLY AGRICULTURAL REPORT

JANUARY 12, 2023



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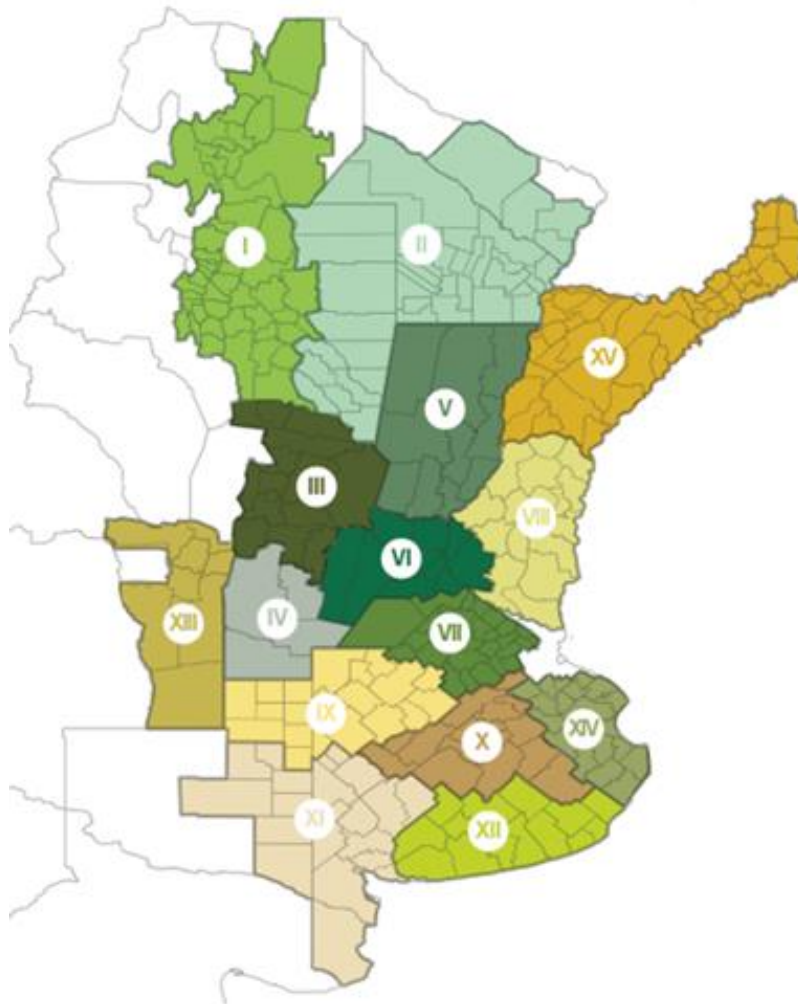
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: JANUARY 12 TO 18, 2023:

**PRECIPITATIONS OF VARIED INTENSITY, WITH THE HIGHEST VALUES  
OVER THE NORTH OF THE AGRICULTURAL AREA. LATER DROP IN  
TEMPERATURES AND FINAL RETURN OF TROPICAL WINDS**

At the beginning of the outlook, the passage of a storm front will bring precipitations to most part of the agricultural area, with heavier values over the tropic and the west-center. Rainfalls will be moderate over the east-center and scarce over the southwest and southeast. At the same time, the entry of polar winds will stress the temperature drop, with chances of light frosts in the hilly areas and the southeast of Buenos Aires. This process will end with the return of tropical winds, leading to a temperature rise, with values above normal in the north and east-center of the agricultural area.



## **SOYBEAN**

The lack of rainfalls, coupled with the loss of area due to last week's high temperatures and the end of the planting window in the center of the agricultural area reduce our area projection to 16,2MHa, down 500,000Ha from our initial projection. The weekly progress is estimated at 7.3 p.p.. At present, planting is 89,1 % complete. Most of the unplanted area is found over the north of the agricultural area awaiting new rainfalls to reactivate fieldwork.

## **CORN**

Despite the rains reported since our previous report, it was not possible to plant the number of plots projected for corn in the provinces of Santa Fe, Córdoba, Buenos Aires and Entre Ríos. Some 200,000 ha that were intended for late corn, finally could not be planted since the ideal planting window for the cereal had finished. Under this scenario, our new planting projection for the 2022/23 campaign is reduced to 7.1 MHa. In absolute numbers, this area is down 600,000 YoY (Campaign 2021/22: 7.7 MHa).

## **SUNFLOWER**

During the last week, the collection of sunflowers expanded into the north of the national agricultural area. Most of the progress was observed in the provinces of Chaco and Santa Fe. At present, harvest stands at 9.7% of the area after revealing a weekly progress of 3.4 pp. The average yield to date is located at 1.55 Tn/ha. The partial production volume is estimated at 300,000 Tn. Regarding the condition of the crop at the national level, 77.1% of the plots register a condition between Good and Normal.

## **WHEAT**

After the collection of the last plots in the north of La Pampa-west of Buenos Aires and the southeast of Buenos Aires, the harvest of the winter cereal has come to an end. With an accumulated production of 12.4 MTn, down 8.1 MTn from our initial projection at the launch of the campaign, the national average yield stands at 2.28Tn/Ha. This yield represents a YoY drop of -34.5% (National average yield 2021/22 campaign: 3.48 Tn/Ha) and a fall of 26.6 p.p. with respect to the average yield of the last five campaigns (U5C national average yield: 3.11Tn/Ha).

## **BARLEY**

After a fortnightly progress of 12,2 p.p., the collection of the cereal is complete across the area. The accumulated production is estimated at 3,8 MTn with an average yield of 3.03 Tn/Ha, down 29,3 p.p. from the average yield of the last 5 campaigns (National average yield U5C: 4.29 Tn/Ha). The last plots collected were located in the main barley-producing areas of the south of Buenos Aires and La Pampa, where the late frosts and lack of moisture during the season affected the yield definition.



# Annex



## SOYBEAN

2022/23 Season

Data to: January 11, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	29,3	322.500
II NEA	1.587.720	1.625.000	39,6	643.500
III NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV S Cba	1.660.630	1.515.000	100,0	1.515.000
V NCnt SFe	1.034.890	965.700	100,0	965.700
VI North Belt	2.083.000	2.096.000	100,0	2.096.000
VII South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X Cnt BA	690.000	707.000	100,0	707.000
XI SW BA-S LP	365.000	400.000	100,0	400.000
XII SE BA	510.000	500.000	100,0	500.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	100,0	170.000
XV Others	78.000	78.000	100,0	78.000
<b>TOTAL</b>	<b>16.300.000</b>	<b>16.200.000</b>	<b>89,1</b>	<b>14.441.000</b>

## SUNFLOWER

2022/23 Season

Data to: January 11, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	5.474	164.526	67,0	110.233	16,6	183.400
III	NCnt Cba	18.000	540	17.460	45,0	7.857	19,8	15.543
IV	S Cba	52.000	380	51.620	15,0	7.743	20,0	15.486
V	NCnt SFe	264.000	2.673	261.327	26,0	67.945	12,7	86.442
VI	North Belt	26.000	-	26.000	-	-	-	-
VII	South Belt	11.000	-	11.000	-	-	-	-
VIII	ECnt ER	9.000	-	9.000	-	-	-	-
IX	N LP-W BA	180.000	-	180.000	-	-	-	-
X	Cnt BA	93.000	-	93.000	-	-	-	-
XI	SW BA-S LP	473.000	-	473.000	-	-	-	-
XII	SE BA	526.500	-	526.500	-	-	-	-
XIII	SL	48.000	-	48.000	-	-	-	-
XIV	Cuenca Sal	121.000	-	121.000	-	-	-	-
XV	Others	8.500	-	8.500	-	-	-	-
<b>TOTAL</b>		<b>2.000.000</b>	<b>9.068</b>	<b>1.990.932</b>	<b>9,7</b>	<b>193.777</b>	<b>15,5</b>	<b>300.871</b>

# CORN

2022/23 Season

Data to: January 11, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	24,0	114.000
II NEA	820.000	820.000	27,0	221.400
III NCnt Cba	1.120.000	1.056.000	96,2	1.015.872
IV S Cba	960.000	907.500	95,3	864.394
V NCnt SFe	300.000	248.000	82,8	205.220
VI North Belt	750.000	610.000	97,1	592.432
VII South Belt	600.000	510.000	98,4	501.585
VIII ECnt ER	380.000	355.000	81,6	289.822
IX N LP-W BA	845.000	719.500	100,0	719.500
X Cnt BA	400.000	370.000	98,8	365.560
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	100,0	300.000
XIII SL	365.000	354.000	96,2	340.548
XIV Cuenca Sal	145.000	135.000	98,8	133.326
XV Others	40.000	40.000	75,0	30.000
<b>TOTAL</b>	<b>7.700.000</b>	<b>7.100.000</b>	<b>83,0</b>	<b>5.893.659</b>



# WHEAT

2022/23 Season

Data to: January 11, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	185.000	37.000	148.000	100,0	148.000	6,7	99.101
II	NEA	425.000	85.000	340.000	100,0	340.000	9,3	317.472
III	NCnt Cba	335.000	77.050	257.950	100,0	257.950	14,8	381.766
IV	S Cba	270.000	48.600	221.400	100,0	221.400	14,5	320.998
V	NCnt SFe	385.000	16.555	368.445	100,0	368.445	26,8	988.162
VI	North Belt	740.000	118.400	621.600	100,0	621.600	20,1	1.249.416
VII	South Belt	750.000	165.000	585.000	100,0	585.000	14,6	854.100
VIII	ECnt ER	420.000	8.400	411.600	100,0	411.600	34,5	1.419.949
IX	N LP-W BA	597.000	31.060	565.940	100,0	565.940	25,9	1.464.616
X	Cnt BA	395.000	7.900	387.100	100,0	387.100	31,1	1.203.412
XI	SW BA-S LP	680.000	13.600	666.400	100,0	666.400	26,9	1.790.076
XII	SE BA	835.000	41.750	793.250	100,0	793.250	26,9	2.137.449
XIII	SL	12.000	1.120	10.880	100,0	10.880	15,8	17.180
XIV	Cuenca Sal	48.000	3.335	44.665	100,0	44.665	21,6	96.276
XV	Others	23.000	230	22.770	100,0	22.770	26,4	60.025
<b>TOTAL</b>		<b>6.100.000</b>	<b>655.000</b>	<b>5.445.000</b>	<b>100,0</b>	<b>5.445.000</b>	<b>22,8</b>	<b>12.400.000</b>

# BARLEY

2022/23 Season

Data to: January 11, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	6.000	1.200	4.800	100,0	4.800	16,4	7.877
IV	S Cba	8.000	800	7.200	100,0	7.200	15,5	11.172
V	NCnt SFe	4.000	185	3.815	100,0	3.815	27,0	-
VI	North Belt	26.000	2.080	23.920	100,0	23.920	20,0	47.840
VII	South Belt	93.000	9.300	83.700	100,0	83.700	17,6	147.372
VIII	ECnt ER	6.000	120	5.880	100,0	5.880	33,2	19.527
IX	N LP-W BA	190.000	5.700	184.300	100,0	184.300	32,5	598.514
X	Cnt BA	125.000	3.750	121.250	100,0	121.250	33,0	399.819
XI	SW BA-S LP	330.000	6.500	323.500	100,0	323.500	29,8	962.813
XII	SE BA	500.000	15.000	485.000	100,0	485.000	32,1	1.555.542
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.000	365	11.635	100,0	11.635	33,7	39.228
XV	Others	-	-	-	-	-	-	-
<b>TOTAL</b>		<b>1.300.000</b>	<b>45.000</b>	<b>1.255.000</b>	<b>100,0</b>	<b>1.255.000</b>	<b>30,3</b>	<b>3.800.000</b>